

# Burnside (C)

# **HOUSING AFFORDABILITY**

# DEMAND AND SUPPLY BY LOCAL GOVERNMENT AREA

12 APRIL 2013



### **Data included:**

Low and moderate income households

Household and family types

Age of household reference person

Housing stress

Recent movers

Indigenous persons

**Dwelling prices** 

**Tenure Diversity** 

Affordable house sales

Affordable private rents Dwelling type

Recent development trends by dwelling type

Social housing stock



## 🥻 Housing Affordability - Burnside (C)

The complexity surrounding affordability means that there is no one best measure for assessing the nature and degree of housing affordability problems.

This report describes the extent and general nature of local housing needs. A summary of the report is provided below.



	Housing Demand Burnside (C)	Less pressure on affordable housing market  More pressure on affordable housing market  Stable pressure on affordable housing market	= 🏦
1	Low and moderate income households	Percentage of low income households (less than 80% of state median) 2011: 24.8%. [Greater Adelaide: 33.1%]	1
2	Household and family types	Percentage change in the number of households between 2006 and 2011: 0.7%. [Greater Adelaide: 5.5%]	1
3	Age of household reference person	Percentage of households where the household reference person is aged 60 years or over: 39.7%. [Greater Adelaide: 32.1%]	1
4	Housing stress, 2011	Percentage of private renter households paying more than 25% of their weekly gross household income on housing: 47.7%. [Greater Adelaide: 76.1%]	1
5	Recent movers (2006 - 2011)	Percentage of people who were living at a different address five years ago (2011 data): 34.8%. [Greater Adelaide: 34.0%]	1
6	Indigenous persons (Aboriginal and/or Torres Strait Islanders)	Indigenous persons by age group, 2011: 0.3%. [Greater Adelaide: 1.3%]	1
	Housing Supply Burnside (C)		
7	Dwelling prices	Average annual percentage change in median dwelling prices, 2003-04 to 2011-12: 6.6%. [Greater Adelaide: 6.1%]	1
8	Tenure Diversity, 2011	Percentage of households who own, or are purchasing their dwelling, 2011: 72.0%. [Greater Adelaide: 66.1%]	1
9	Affordable house sales	Proportion of dwelling sales that were affordable to low income households between July 2006 and June 2012 : 1.2%. [Greater Adelaide: 4.5%]	1
10	Affordable private rents	Proportion of private rents that were affordable to low income households between July 2006 and June 2012 : 30.5%. [Greater Adelaide: 43.5%]	1
11	Dwelling type	Percentage of dwellings with one or two bedrooms: 30.9%. [Greater Adelaide: 23.5%]	1
12	Recent development trends by dwelling type	Percentage of new residential dwellings which were flats, units or apartments, July 2008 to June 2012: 28.2%. [Greater Adelaide: 26.0%]	1
13	Social housing stock	Social housing stock (number of dwellings): 221	n/a

### Low and moderate income households



Burnside (C)



### What is the desired trend?

A mix of household incomes is desirable in any location.

### What is the current situation in Burnside (C)?

Very Low and Low income households are defined as those households earning up to 80% of the State's median income. In 2011 80% of the State's median income was \$835 per week.

In 2011, Burnside (C) has a lower proportion of very low and low income households (24.8)% compared to the Greater Adelaide Statistical Area (33.1%).

The number of very low and low income households in Burnside (C) was 4,122.



### What is the current trend?

South Australia is a lower income state, with lower median household incomes than the eastern states.

As affordability declines, lower income households concentrate in areas which are less well located, often further from employment, education and other services.



### Why use this information?

Understanding the mix of household types in a community informs the demand and need for housing.

The median household income is the household income at which half the households have more income and half have less income.

The low and moderate income households indicator uses the following widely used description for very low, low and moderate income households.

- Very low income 50% of median household income
- Low income 80% of median household income
- Moderate income 120% of median household income

As housing markets operate regionally, calculations of very low, low and moderate income households are based on two medians - one for metropolitan and one for rest of state.



### What does this mean for affordability in the area?

A vibrant and healthy community needs a broad social mix - in terms of family types, family backgrounds, incomes, ages, etc. A wide mix of people in a community will result in a greater diversity of activities and

A larger concentration of higher income households and people in stable employment will drive up house prices and rents beyond the affordability of lower income households and those employed on a flexible basis.



### Household income by tenure type, 2011



### Burnside (C)

Tenure type	Very lo incon (<50% media	ne of	Low in (50%-8 med	0% of	Mode income 120% of	(80%-	High in (>120 medi	% of	Income stat		Tot	tal
	number	%	number	%	number	%	number	%	number	%	number	%
Being purchased (incl rent/buy)	224	8.6	176	11.5	463	19.3	3,633	43.1	543	32.9	5,039	30.4
Rented: Public	113	4.4	17	1.1	15	0.6	3	0.0	7	0.4	155	0.9
Rented: Private and not stated	624	24.0	388	25.4	631	26.3	1,274	15.1	261	15.8	3,178	19.2
Rented: Other landlord	60	2.3	15	1.0	12	0.5	21	0.2	9	0.5	117	0.7
Other tenure types	1,576	60.7	929	60.9	1,279	53.3	3,493	41.5	828	50.2	8,105	48.8
Total	2,597	100.0	1,525	100.0	2,400	100.0	8,424	100.0	1,648	100.0	16,594	100.0



A mix of household sizes and types is desirable in all locations.

### What is the current situation in Burnside (C)?

Between 2006 and 2011 the percentage change in total households for Burnside (C) was 0.7%. This rate of change was lower than that in the Greater Adelaide Statistical Area which experienced a 5.5% increase.

### What is the current trend?

Household formation rates continue to exceed population growth.

National household size is reducing and there are less people living in each home. This decline has been attributed to declining fertility rates, ageing of the population, higher divorce rates and preferences for living alone.

The exception to this trend is the Indigenous community. The average household size with at least one Indigenous person was 3.5 people.



### Why use this information?

Informs the extent of the demand and need for different housing types.



### What does this mean for affordability in the area?

Housing demand is fuelled more by household formation rates than it is by growth of total population. This means that there is often a continued growth for housing, even in areas of no or low population growth.

Nationally, single person households are the fastest growing household type. There is limited housing stock affordable for them, even in lower demand areas.

Household and Family types	2011	200	06	Change 2006 to 2011		
Trouberrold and Falliny types	number	%	number	%	number	%
Couple Families with Children 15 or over	1,874	16.6	1,946	17.6	-72	-3.7
Couple Families with Children under 15	3,203	28.4	3,084	27.8	119	3.9
Total couples with child(ren)	5,077	45.1	5,030	45.4	47	0.9
One Parent Families with Children 15 or over	799	7.1	754	6.8	45	6.0
One Parent Families with Children under 15	569	5.1	608	5.5	-39	-6.4
Total one parent families	1,368	12.1	1,362	12.3	6	0.4
Other Families	199	1.8	205	1.8	-6	-2.9
Couple Families with No Children	4,619	41.0	4,490	40.5	129	2.9
Total families	11,263	100.0	11,087	100.0	176	1.6
One Family Households	11,101	64.7	10,954	64.3	147	1.3
Two or more family households	81	0.5	67	0.4	14	20.9
Total family households	11,182	65.1	11,021	64.7	161	1.5
Lone person household	4,886	28.5	4,846	28.4	40	0.8
Group household	531	3.1	485	2.8	46	9.5
Other Households	570	3.3	691	4.1	-121	-17.5
Total households	17,169	100.0	17,043	100.0	126	0.7
Average household size (Average number of people per household)	2.4		2.4		0.0	0.0

### 🍢 Age of household reference person



### What is the desired trend?

A mix of age groups is desirable for any location.

### What is the current situation in Burnside (C)?

In 2011, Burnside (C) had a greater proportion of households with a household reference person (or "head") aged 60 years or older (39.7)% compared to the Greater Adelaide Statistical Area (32.1%). The number of "older" households in Burnside (C) was 6,812.

### What is the current trend?

SA is ageing faster than the rest of Australia and 22.2% of its population is expected to be aged 65 or more by 2021 compared to 18.7% nationally.

Age profiles vary across housing tenures, with older persons predominately in outright homeownership.



### Why use this information?

The indicator provides an age profile of heads of households and its influence on housing need and demand.

Data on the age profile of the population (as opposed to head of household) is available from the ABS.

### What does this mean for affordability in the area?

An age profile of a community effects relative housing need. Age cohorts provide an indication of likely housing demand.

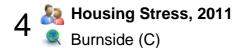
- Young people (typically 15-24 years) often experience the highest incidence of housing stress and require housing options that support a transition to independence.
- Households in the mid 20s to 40s are often starting a family and seeking opportunities to enter homeownership.
- Mature aged householders in their 50s and 60s are more likely to be outright owners. Those in private rental are unlikely to enter homeownership at this stage in life.
- Older households (over 65) are often asset rich but income poor and looking for housing options which enable ageing within their community or support services that assists them to age in place.

### **Burnside (C)**

And of household reference name	2011			
Age of household reference persons	number	%		
15-29 years	1,327	7.7		
30-44 years	3,438	20.0		
45-59 years	5,016	29.2		
60-74 years	3,966	23.1		
75 and over	2,846	16.6		
No Matches	575	3.3		
Total	17,168	100.0		

Source: Australian Bureau of Statistics, 2011 Census of Population and Housing

Data based on Place of Usual Residence





Reduction in the proportion of households, particularly private renters, in housing stress and extreme stress.

### What is the current situation in Burnside (C)?

In 2011, Burnside (C) had a greater proportion of private renter households (includes those with a landlord type of 'other') who were earning a moderate income or less and paying more than 25% of their income on housing (79.8)% compared to the Greater Adelaide Statistical Area (76.1%). The number of private renter households earning a moderate income or less which are in housing stress in Burnside (C) was 1,381.



### What is the current trend?

While increasing in total numbers, the proportion of households in housing stress increased in SA from 2006 to 2011.

Housing stress affects some tenures disproportionately, with private tenants bearing the brunt of declining housing affordability, and increasingly first homebuyers.



### Why use this information?

Housing stress is an indicator of housing need, which was initially developed by the National Housing Strategy in 1990/91 and is widely used across Australia.

The South Australian Strategic Plan sets a target to lead the nation over the period to 2020 in the proportion of low income households not experiencing housing stress. It describes housing stress as low income households (lowest 40% of incomes) paying more than 25% of gross household income for private rental or 30% for mortgage repayments.

Low and moderate income households paying more than 50% of their gross household income on housing are often considered to be in extreme housing stress.

Housing stress calculations are limited to the proportion of income paid on rent and mortgage payments, as reported through the Census. Affordability issues are compounded often by associated energy and water consumption and transport costs. However these are difficult to quantify, given variations in household type, health and lifestyle preferences and employment patterns and have therefore been excluded.



### What does this mean for affordability in the area?

A household that is in stress is less likely to be able to contribute to community life, either due to the need to work longer hours to pay the bills, or simply because there isn't enough money for other activities.

The housing stress problem manifests itself in different ways, such as moving to a lower priced area (and hence often away from job opportunities), postponement of child bearing or family breakdown.

As alternative housing forms and tenures increase, providing greater opportunities for a range of more affordable housing options, the level of housing stress in the community should decline.

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### Burnside (C)

Housing stress, 2011	Very low income <50%		Low income <80%		Moderate i <120		Total households	
	number	%	number	%	number	%	number	
Households paying more than 25	% of income on	housing						
Being purchased (incl rent/buy)	157	6.0	261	6.3	539	8.3	1,699	
Rented: Public	63	2.4	67	1.6	70	1.1	70	
Rented: Private and not stated	581	22.4	939	22.8	1,343	20.6	1,532	
Rented: Other landlord	28	1.1	35	8.0	38	0.6	41	
Rented: TOTAL	672	25.9	1,041	25.3	1,451	22.2	1,643	
Other tenure types	0	0.0	0	0.0	0	0.0	0	
Total households	829	31.9	1,302	31.6	1,990	30.5	3,342	
Households paying more than 30	% of income on	housing						
Being purchased (incl rent/buy)	154	5.9	243	5.9	482	7.4	1,239	
Rented: Public	42	1.6	42	1.0	45	0.7	45	
Rented: Private and not stated	568	21.9	890	21.6	1,120	17.2	1,197	
Rented: Other landlord	22	0.8	29	0.7	32	0.5	35	
Rented: TOTAL	632	24.3	961	23.3	1,197	18.4	1,277	
Other tenure types	0	0.0	0	0.0	0	0.0	0	
Total households	786	30.3	1,204	29.2	1,679	25.7	2,516	
Households paying more than 50	% of income on	housing						
Being purchased (incl rent/buy)	130	5.0	177	4.3	266	4.1	408	
Rented: Public	17	0.7	17	0.4	17	0.3	17	
Rented: Private and not stated	449	17.3	545	13.2	571	8.8	574	
Rented: Other landlord	16	0.6	16	0.4	16	0.2	16	
Rented: TOTAL	482	18.6	578	14.0	604	9.3	607	
Other tenure types	0	0.0	0	0.0	0	0.0	0	
Total households	612	23.6	755	18.3	870	13.3	1,015	
Total households renting or purc	hasing							
Being purchased (incl rent/buy)	224	8.6	400	9.7	863	13.2	5,039	
Rented: Public	113	4.4	130	3.2	145	2.2	155	
Rented: Private and not stated	624	24.0	1,012	24.6	1,643	25.2	3,178	
Rented: Other landlord	60	2.3	75	1.8	87	1.3	117	
Rented: TOTAL	797	30.7	1,217	29.5	1,875	28.7	3,450	
Other tenure types	1,576	60.7	2,505	60.8	3,784	58.0	8,105	
Total households	2,597	100.0	4,122	100.0	6,522	100.0	16,594	

Source: Based on Australian Bureau of Statistics data, 2011 Census of Population and Housing Data based on Place of Usual Residence



A mix of household sizes and types is desirable in all locations.

### What is the current situation in Burnside (C)?

In 2011, Burnside (C) had a greater proportion of people who were living at a different address five years ago (34.8)% compared to the Greater Adelaide Statistical Area (34.0%). The number of recent movers in Burnside (C) was 14,683.

### What is the current trend?

Migration trends influence the housing form and demand and movement across the metropolitan area is important factor in residential planning.

Non metropolitan areas often have a net migration of young adults from the areas in search of educational and employment opportunities. There is also a 'sea-change' and 'tree-change' phenomenon nationally with older households moving outside inner metropolitan areas, placing greater demands on physical and social infrastructure for the destination communities.



### Why use this information?

This indicator provides a measure of recent movers into the Council area and therefore likely future housing need through identifying population and demographic trends that can influence housing demand.



### What does this mean for affordability in the area?

Developing a broad picture of future household profile will assist in determining the likely demand for housing in the future, as differing groups, household types and sizes have differing housing needs.

It also can inform local housing strategies which may promote certain population groups into the community, eg younger workforce in an ageing community.

### Burnside (C)

Age of persons who had a different address in the 2006 Census	Moved between 2006 and 2011				
Census	number	%			
5-9 years	1,162	7.9			
10-14 years	1,095	7.5			
15-29 years	3,849	26.2			
30-44 years	3,967	27.0			
45-59 years	2,521	17.2			
60-74 years	1,249	8.5			
75 and over	840	5.7			
Total persons	14,683	100.0			

Households who had a different address in the 2006 Census by current tenure	Moved be 2006 and		Households who had a different address in the 2006 Census by household income	Moved between 2006 and 2011		
Census by Current tenure	number	%	nousenola income	number	%	
Fully owned	1,200	19.3	Very low income	878	14.1	
Being purchased (incl rent/buy)	2,121	34.1	Low income	522	8.4	
Rented (incl rent-free)	2,665	42.9	Moderate income	895	14.4	
Other tenure type (incl life tenure)	151	2.4	High income	3,358	54.0	
Not stated	78	1.3	One or more incomes not stated	562	9.0	
Total households	6,215	100.0	Total households	6,215	100.0	

Source: Based on Australian Bureau of Statistics data, 2011 Census of Population and Housing Data based on Place of Usual Residence

A mix of population groups is desirable in any location, promoting tolerance and providing choice for a diversity of people.

### What is the current situation in Burnside (C)?

In 2011, Burnside (C) had a lower proportion of Aboriginal and Torres Strait Islanders (0.3)% compared to the Greater Adelaide Statistical Area (1.3%). The number of "indigenous persons in Burnside (C) was 152.

### What is the current trend?

Nationally, proportions of households with an Indigenous person continues to grow. Over the last 5 years the median age of Indigenous people has increased and the median household size has decreased.

### Why use this information?

Across Australia, Indigenous people experience higher levels of housing need. Indigenous homelessness is 3.5 times and overcrowding almost 6 times the national figures. Indigenous home ownership is less than half the national figure.

### What does this mean for affordability in the area?

A diversity of dwelling types and sometimes specialised services are needed to support a diversity of population groups. Indigenous people, for example typically have larger households and often experience discrimination in the private rental market.

### Indigenous persons (Aboriginal and/or Torres Strait Islanders)

### Burnside (C)

	2011	2006		
Age group (years)	number	%	number	%
0 to 9	16	8.4	12	9.9
10 to 19	29	15.3	17	14.0
20 to 29	28	14.7	9	7.4
30 to 39	30	15.8	19	15.7
40 to 49	22	11.6	22	18.1
50 to 59	13	6.8	9	7.4
60 and over	14	7.4	9	7.4
Total	152	80.0	97	80.0

Source: Australian Bureau of Statistics, 2011 Census of Population and Housing Data based on Place of Enumeration (Place on Census night)



Stable house and rent prices rising proportionate to household income growth.

### What is the current situation in Burnside (C)?

The median house price in Burnside (C) for the financial year 2011-12 was \$640,000. Between July 2003 and June 2012 the average annual change in median house prices for Burnside (C) was 6.6%. This rate of change is greater when compared to the Greater Adelaide Statistical Area with 6.1%.



### What is the current trend?

House and land prices have nearly doubled over the past decade across Australia.

Rental prices have been more stable although steadily increasing, in excess of household income growth. Tight vacancy rates and the recent upswing in house prices indicate further price rises in coming years.



### Why use this information?

Median prices provide an indication of accessibility of home ownership and rental options.

One of the most pertinent factors preventing households in the private rental market from leaving the tenure and entering home ownership is the rapid increase in house prices.

House prices are derived from data held by the Valuer General and are calculated based on all sales for the previous year.

Median rent prices are made available from the Residential Tenancies Branch in South Australia and is derived from new rent bonds lodged.



### What does this mean for affordability in the area?

Increases in median house and rent prices in excess of household income growth have a negative impact on housing affordability.



### Median dwelling prices, 2003 to 2012

### **Burnside (C)**

Financial year ending June 30	Detached house	Attached dwelling (Maisonettes / Row Houses)	Flat/Unit (Home units / Flats / Townhouses)	Total
	median price \$	median price \$	median price \$	median price \$
2003 to 2004	471,500	410,000	212,000	385,000
2004 to 2005	505,000	435,000	230,000	426,500
2005 to 2006	540,000	417,000	253,000	443,500
2006 to 2007	606,000	491,000	255,500	502,000
2007 to 2008	701,000	555,000	322,500	585,000
2008 to 2009	684,000	532,000	317,500	580,000
2009 to 2010	746,500	607,500	358,500	635,000
2010 to 2011	757,500	630,000	355,000	650,000
2011 to 2012	739,000	580,000	344,600	640,000

Source: Valuer Generals Office



A mix of housing tenure options with a strong level of home ownership.

### What is the current situation in Burnside (C)?

In 2011, Burnside (C) had a greater proportion of households purchasing or owning their dwelling (72.0)% compared to the Greater Adelaide Statistical Area (66.1%). The number of households purchasing and owning their dwelling in Burnside (C) was 12,360.

### What is the current trend?

While home ownership rates in SA and nationally have been relatively static since the mid 1980s, there has been an increase in outright ownership and a decrease in those purchasing their home.

The national and South Australian trends indicate a decline in home purchase rates for 25 to 44 year olds. It is unclear at this stage whether the decline among younger households represents a deferral or permanent reduction in purchase and hence ownership rates.

Nationally, there is a substantially lower level of homeownership among the Indigenous population (less than half the national rate).



### Why use this information?

Tenure profile provides an indication of housing choices available within a community.

### What does this mean for affordability in the area?

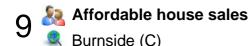
A variety of housing tenures will encourage a mix of people in a community. A vibrant and healthy community needs a wide social mix, in terms of family types, family backgrounds, ages, etc. A wide mix of people in a community will result in a greater diversity of activities and ideas.

Whilst the "Great Australian Dream" of home ownership remains a real goal for most, at some stages in life, there is a need for alternative forms of accommodation. For example, students and other young single people leaving home or older persons wish to downsize but remain within the local community.

Providing greater choice in housing tenure results in greater affordability of housing for all. A wide mix of housing provision in an area will provide a sense of security to existing residents that they and their children can afford to live in their community through all stages of life, should they choose to do so.

### Burnside (C)

Tenure type —	Separate house Medium dens			lensity	Other Dwelling High density Structure			Not stated		Total		
Tenure type	number	%	number	%	number	%	number	%	number	%	number	%
Fully Owned	5,703	48.7	1,484	30.1	105	20.3	4	28.6	0	0.0	7,296	42.5
Being Purchased (incl rent/buy	) 4,110	35.1	885	18.0	64	12.4	5	35.7	0	0.0	5,064	29.5
Rented from State/Territory Housing Authority	9	0.1	57	1.2	89	17.2	0	0.0	0	0.0	155	0.9
Rented from other landlord	1,325	11.3	1,834	37.2	158	30.6	5	35.7	8	100.0	3,330	19.4
Rented and landlord type not stated	8	0.1	7	0.1	4	8.0	0	0.0	0	0.0	19	0.1
Occupied rent free	78	0.7	67	1.4	8	1.5	0	0.0	0	0.0	153	0.9
Other Tenure Type	69	0.6	264	5.4	26	5.0	0	0.0	0	0.0	359	2.1
Tenure Not Stated	399	3.4	331	6.7	63	12.2	0	0.0	0	0.0	793	4.6
Total	11,701	100.0	4,929	100.0	517	100.0	14	100.0	8	100.0	17,169	100.0



Increased proportion of house sales which are affordable for low and moderate income households.

### What is the current situation in Burnside (C)?

There were 4,470 dwelling sales in the period 2006-2012 in Burnside (C). The proportion of dwelling sales that were affordable to low income households was 1.2%. This was lower compared to the Greater Adelaide Statistical Area with 4.5%.

### What is the current trend?

The percentage of sales affordable for low and moderate income households has declined dramatically such that only a small percentage of sales are within an affordable range.

### Why use this information?

This is an indicator of the feasibility of attaining the Australian dream of home ownership for low and moderate income households.

House prices provide a good indicator of home purchase affordability for a local area.

House prices are derived from data held by the Valuer General.

### What does this mean for affordability in the area?

Low and moderate income households represent 60% of households in the state. With access to a limited percentage of the sales, there will be greater pressure on the private rental market and people's aspirations for home ownership will not be realised.

Price Points -	200	6-2007	200	7-2008	2008-2009		
Home purchase	Capital City	Rest of State	Capital City	Rest of State	Capital City	Rest of State	
Very Low Income	\$91,000	\$79,000	\$88,000	\$79,000	\$106,000	\$98,000	
Low Income	\$145,000	\$127,000	\$141,000	\$126,000	\$170,000	\$157,000	
Median Income	\$181,000	\$158,000	\$176,000	\$158,000	\$212,000	\$196,000	
Moderate Income	\$218,000	\$190,000	\$211,000	\$189,000	\$255,000	\$235,000	

Price Points -	2009	9-2010	201	0-2011	2011-2012		
Home purchase	Capital City	Rest of State	Capital City	Rest of State	Capital City	Rest of State	
Very Low Income	\$120,000	\$102,000	\$100,000	\$80,000	\$113,000	\$89,000	
Low Income	\$192,000	\$182,000	\$161,000	\$128,000	\$180,000	\$142,000	
Median Income	\$240,000	\$227,000	\$201,000	\$160,000	\$225,000	\$177,000	
Moderate Income	\$288,000	\$273,000	\$241,000	\$192,000	\$271,000	\$213,000	

Please note: based on current RBA bank rate and 5% deposit



### Burnside (C)

All percentage figures refer to the percentage of the total sales for that year.

Affordable house sales	Detached and semi-detached	d and semi-detached houses Flats, units and apartments Total private sales		rivate sales			
Year ending June 30	number	%	number	%	number	%	
very low income househ	nolds (up to 50% of the me	dian income)					
2006-07	*	0.1-0.6	*	0.1-0.6	*	0.1-0.6	
2007-08	7	0.9	*	0.1-0.7	10	1.3	
2008-09	*	0.2-0.8	*	0.2-0.8	5	0.8	
2009-10	*	0.1-0.6	*	0.1-0.6	*	0.1-0.6	
2010-11	*	0.1-0.6	0	0.0	*	0.1-0.6	
2011-12	*	0.1-0.7	*	0.1-0.7	*	0.1-0.7	
Total	20	0.4	10	0.2	30	0.7	
low income households	(up to 80% of the median	income)					
2006-07	*	0.1-0.6	8	1.0	10	1.3	
2007-08	7	0.9	*	0.1-0.7	10	1.3	
2008-09	6	1.0	7	1.2	15	2.5	
2009-10	*	0.1-0.6	*	0.1-0.6	*	0.1-0.6	
2010-11	*	0.1-0.6	*	0.1-0.6	10	1.2	
2011-12	*	0.1-0.7	*	0.1-0.7	5	0.7	
Total	30	0.7	25	0.6	55	1.2	
moderate income house	eholds (up to 120% of the r	nedian income)					
2006-07	12	1.5	62	7.9	75	9.6	
2007-08	14	1.8	27	3.6	40	5.3	
2008-09	12	2.0	38	6.3	50	8.3	
2009-10	8	1.0	45	5.5	55	6.7	
2010-11	6	0.7	17	2.1	25	3.0	
2011-12	6	0.9	26	3.8	30	4.4	
Total	60	1.3	215	4.8	275	6.2	
Total properties							
2006-07	585	75.0	195	25.0	780	100.0	
2007-08	540	71.1	215	28.3	760	100.0	
2008-09	445	73.6	155	25.6	605	100.0	
2009-10	615	75.0	205	25.0	820	100.0	
2010-11	620	75.6	200	24.4	820	100.0	
2011-12	545	79.6	140	20.4	685	100.0	
Total	3,350	74.9	1,120	25.1	4,470	100.0	
1000	3,330	74.5	1,120	20.1	7,710	100.0	

Source: South Australian Department for Communities and Social Inclusion, 2013

Where there are 1 to 5 dwellings the number is replaced with a "\*" All totals have been rounded to the nearest 5

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An increase in the percentage of rental properties which have affordable rents.

### What is the current situation in Burnside (C)?

The proportion of private rents that were affordable to low income households between July 2006 and June 2012 in Burnside (C) was 30.5%. This was lower compared to the Greater Adelaide Statistical Area with 43.5%, and represented 8,105 private rentals in Burnside (C) during the period.

### What is the current trend?

While the SA private rental market continues to grow (17.0% of all dwellings in 2006 to 19.3% in 2011), the proportion of low cost private rental stock has decreased at a time when the proportion of low income private renters has increased.

### Why use this information?

An affordable rent is calculated to be 30% of weekly gross income.

Household incomes, the bases for determining very low, low and moderate income households, have been calculated from Census data and indexed by CPI in gap years.

The data is made available from the Residential Tenancies Branch in South Australia and is derived from new rent bonds lodged.

### What does this mean for affordability in the area?

Private rental market continues to grow in South Australia, particularly as social housing stock levels and home purchase opportunities decline. Renters are also in the private rental market for longer periods of time with around 40% renting for longer than 10 years. The most dramatic change in the private rental market in South Australia has been the increase in low income households. Access into low cost stock by low income people is further limited as more than half of low cost rental properties are being occupied by households who could afford to pay more(a).

### (a) Yates J., Wulff M., and Burke T. (2000) Low Rent Housing in Australia 1986 - 1996 and 2001

Price Points -	200	6-2007	200	7-2008	2008-2009		
Rental	Capital City	Rest of State	Capital City	Rest of State	Capital City	Rest of State	
Very Low Income	\$145	\$127	\$152	\$136	\$159	\$147	
Low Income	\$232	\$202	\$243	\$218	\$255	\$235	
Median Income	\$290	\$253	\$304	\$273	\$318	\$294	
Moderate Income	\$348	\$304	\$365	\$327	\$382	\$353	
Price Points - Rental	2009	9-2010	201	0-2011	20	11-2012	
nona.	<b>Capital City</b>	Rest of State	Capital City	Rest of State	Capital City	Rest of State	
Very Low Income	\$167	\$142	\$166	\$132	\$172	\$135	
Low Income	\$267	\$253	\$265	\$211	\$275	\$216	
Median Income	\$334	\$317	\$332	\$264	\$344	\$271	
Moderate Income	\$400	\$380	\$398	\$317	\$413	\$325	



### **Burnside (C)**

All percentage figures refer to the percentage of the total private rentals for that year.

	Detached and semi-detache	ed houses	Flats, units and	apartments		l private entals	
Year ending June 30	number	%	number	%	number	%	
very low income househ	olds (up to 50% of the media	ın)					
2006-07	22	1.6	40	2.9	65	4.8	
2007-08	19	1.4	30	2.2	50	3.7	
2008-09	9	0.7	17	1.3	25	1.9	
2009-10	13	1.0	20	1.5	35	2.6	
2010-11	13	1.0	21	1.6	35	2.7	
2011-12	9	0.6	24	1.7	35	2.4	
Total	85	1.0	150	1.9	245	3.0	
ow income households	(up to 80% of the median inc	come)					
2006-07	83	6.1	451	33.0	535	39.2	
2007-08	62	4.6	387	28.7	450	33.3	
2008-09	39	3.0	377	28.8	415	31.7	
2009-10	44	3.3	357	26.4	400	29.6	
2010-11	36	2.8	280	21.6	315	24.3	
2011-12	38	2.6	312	21.7	350	24.4	
Total	300	3.7	2,165	26.7	2,475	30.5	
moderate income house	holds (up to 120% of the med	dian income)					
2006-07	364	26.7	650	47.6	1,015	74.4	
2007-08	350	25.9	635	47.0	990	73.3	
2008-09	272	20.8	654	49.9	925	70.6	
2009-10	328	24.3	655	48.5	985	73.0	
2010-11	231	17.8	623	48.1	855	66.0	
2011-12	287	20.0	692	48.2	980	68.3	
Total	1,830	22.6	3,910	48.2	5,750	70.9	
Total properties							
2006-07	645	47.3	720	52.7	1,365	100.0	
2007-08	645	47.8	705	52.2	1,350	100.0	
2008-09	585	44.7	725	55.3	1,310	100.0	
2009-10	620	45.9	725	53.7	1,350	100.0	
2010-11	605	46.7	690	53.3	1,295	100.0	
2011-12	660	46.0	775	54.0	1,435	100.0	

Source: South Australian Department for Communities and Social Inclusion, 2013

Where there are 1 to 5 dwellings the number is replaced with a "\*" All totals have been rounded to the nearest 5  $\,$ 

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Dwelling types which reflect the changing nature of households in South Australia, particularly the prevalence of single and smaller households.

### What is the current situation in Burnside (C)?

In 2011, Burnside (C) had a greater proportion of dwellings with only one or two bedrooms (30.9)% compared to the Greater Adelaide Statistical Area (23.5%). The number of one and two bedroom dwellings in Burnside (C) was 5,305.

### What is the current trend?

The market is supplying more large (3 and 4 bedroom) stock and less small stock (1 and 2 bedroom), even though household size is decreasing, both nationally and in SA.

While the size of the average new house continues to increase, the average household size in South Australia continues to decline.

### Why use this information?

Dwelling types and size provides an indication of housing choice in the area.

Combined with recent development data, it provides a useful profile of the community's housing supply.

### What does this mean for affordability in the area?

Providing greater choice in housing types and sizes results in greater levels of social mix and enhanced community sustainability as people, across all stages of life can find suitable and affordable housing within the community.



### Dwelling type by number of bedrooms, 2011

### Burnside (C)

Number of bedrooms	Other Dwelling Separate house Medium density High density Structure Not s		Not sta	Not stated Total		ıl						
Number of beardoins	number	%	number	%	number	%	number	%	number	%	number	%
None (includes bedsitters)	9	0.1	15	0.3	0	0.0	0	0.0	0	0.0	24	0.1
1 bedroom	100	0.9	590	12.0	113	21.9	0	0.0	0	0.0	803	4.7
2 bedrooms	1,515	12.9	2,687	54.5	290	56.2	5	41.7	5	100.0	4,502	26.2
3 bedrooms	5,369	45.9	1,242	25.2	56	10.9	7	58.3	0	0.0	6,674	38.9
4 bedrooms	3,409	29.1	122	2.5	0	0.0	0	0.0	0	0.0	3,531	20.6
5+ bedrooms	970	8.3	20	0.4	0	0.0	0	0.0	0	0.0	990	5.8
Not stated	329	2.8	258	5.2	57	11.0	0	0.0	0	0.0	644	3.8
Total	11,701	100.0	4,934	100.0	516	100.0	12	100.0	5	100.0	17,168	100.0

Source: Australian Bureau of Statistics, 2011 Census of Population and Housing Data based on Place of Enumeration (Place on Census night)

### 🤼 Recent development trends by dwelling type

Burnside (C)

### What is the desired trend?

Increasing diversity of housing type, particularly around transport nodes and activity centres.

### What is the current situation in Burnside (C)?

The percentage of new residential dwellings which were flats, units or apartments in Burnside (C) between July 2008 and June 2012 was 28.2%. This was greater compared to the Greater Adelaide Statistical Area with 26.0%, and represented 120 new flats, units or apartments approved in Burnside (C) during the period.



### What is the current trend?

SA has been dominated by detached dwellings with 2 or more bedrooms. The changing ageing demographic profile of SA and average number of people per household suggests a need for a greater diversity of housing and specifically smaller dwellings to accommodate smaller households.



### Why use this information?

Residential development trends can inform the adoption of strategic priorities for the future.

Comparing current profile of the community with recent movers as well as recent development trends describes the future trajectory for the Council.

Building approval data is collected by the ABS.



### Recent residential development by type, 2008 to 2012 (financial years)

Ì	H	H

### **Burnside (C)**

			Dwelling ty	/ре				
	Separate h	ouses	Medium d	ensity	High den	sity	Tota	al
Financial year ending June 30	number	%	number	%	number	%	number	%
2008 to 2009	100	32.8	46	38.3	0	0.0	146	34.4
2009 to 2010	65	21.3	31	25.8	0	0.0	96	22.6
2010 to 2011	71	23.3	26	21.7	0	0.0	97	22.8
2011 to 2012	69	22.6	17	14.2	0	0.0	86	20.2
Total 2008 to 2012	305	71.8	120	28.2	0	0.0	425	100.0

Source: Australian Bureau of Statistics

A proportion of local social housing stock relative to housing need.

### What is the current situation in Burnside (C)?

As at June 2012 the total stock of social housing in Burnside (C) was 221 dwellings. This comprised of:

- Community Housing: 26
- Public Housing: 195

### What is the current trend?

Consistent with national trends, South Australia public housing stock numbers continues to decline, while Community and Indigenous managed social housing stock has increased.



### Why use this information?

Stock levels are an indication of the availability of publicly funding housing options available to the local community.

Data is sourced from the Department for Communities and Social Inclusion. Public housing figures vary from those reported in the Census making calculations of proportion to all households difficult.

### What does this mean for affordability in the area?

The provision of publicly funded social housing within the community provides housing opportunities for those people who have needs in addition to affordability and links the housing response to other support services necessary for them to maintain their tenancy.

Areas with a low percentage of publicly funded housing will mean that family or community members who require such assistance will need to move out of the community to access appropriate housing.

There are also a number of urban renewal areas across the state that have had a higher concentration of public housing stock and efforts are progressing to reconfigure housing stock to meet the current needs of the community.



### Social housing stock

### **Burnside (C)**

As at June 2012		Greater Adelaide Statistical Area		
AG di Gallo 2012	number % Greater Ade Statistical Area		number	
Community Housing	26	0.6	4,395	
Public Housing	195	0.6	34,342	
Total social housing stock	221	0.6	38,737	

Source: South Australian Department for Communities and Social Inclusion, 2012